

Weekly Market Brief

AIB Treasury Economic Research Unit



AIB's Economic Research Unit would like to take this opportunity to wish all our readers a happy Christmas and a prosperous New Year



ECONOMIC DIARY*

Monday 23rd - Friday 27th December 2024

Date	UK & Irish Time (GMT)	Release	Previous	Forecast
Mon 23rd	UK:	07:00	GDP (Q3: Second Reading)	+0.1% (+1.0%)
	SPA:	08:00	GDP (Q3: Final Reading)	+0.8% (+3.4%)
	US:	15:00	Conference Board Consumer Confidence (Dec)	111.7
Tues 24th	US:	13:30	Durable Goods (November)	+0.3%
		- Ex-Transport (November)	+0.2%	
		- Ex-Defence	+0.5%	
US:	15:00	New Home Sales (November)	+0.61m	
Wed 25th	IRE/UK/US	Christmas Day (Bank Holiday)		
Thurs 26th	IRE/UK	St. Stephen's Day (Bank Holiday)		
	US:	13:30	Initial Jobless Claims (w/e 16th December)	+220,000
	JPN:	23:30	Tokyo CPI Inflation (December)	(+2.6%)
			- Ex-Food & Energy	+0.1% (+1.2%)
	JPN:	23:30	Jobs/Applicants Ratio	1.25
JPN:	23:30	Unemployment Rate (November)	2.5%	
Fri 27th	IRE	Bank Holiday		

* See overleaf for Economic Diary 30th December 2024 - 2nd January 2025

♦ Month-on-month changes (year-on-year shown in brackets)

All forecasts AIB ERU, historical data in the Economic Diary derived from publicly available sources

Forecasts : Reuters and Other Publicly Available Sources, AIB ERU





ECONOMIC DIARY

Monday 30th December 2024 - Friday 3rd January 2025

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McNamara
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Economist

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Date	UK & Irish Time (GMT)	Release	Previous	Forecast
This Week:				
ECB Speakers:				
BoE Speakers:				
Fed Speakers:				
Mon 30th	SPA:	08:00	Flash HICP Inflation (December)	+0.0% (+2.4%) +0.2% (+2.6%)
Tue 31st	US:	14:00	Case-Shiller House Prices (October)	-0.4% (+4.6%)
Wed 1st	IRE/UK/US:	New Year's Day (Bank Holiday)		
Thu 2nd	IRL:	01:01	AIB Manufacturing PMI (December)	49.9
	EU-20:	09:00	Final HCOB Manufacturing PMI (December)	45.2
	EU-20:	09:00	M3 Money Annual Growth (November)	(+3.4%) (+3.5%)
	UK:	09:30	Final S&P Manufacturing PMI (December)	47.3
	US:	13:30	Initial Jobless claims (w/e 23rd December)	47.3
	US:	14:45	Final S&P Manufacturing PMI (December)	48.3
Fri 3rd	GER:	08:55	Unemployment Rate (December)	6.1% 6.2%
	UK:	09:30	BoE Mortgage Approvals (November)	68,303 68,500
	US:	15:00	Manufacturing ISM (December)	48.4 48.5

Please note, the next AIB Weekly Market Brief & Economic Diary will be published on January 6th 2025

◆ Month-on-month changes (year-on-year shown in brackets)
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